

## Klipfolio Training Sessions help you make the most of your dashboard investment.

Customers who were trained by Klipfolio build better, more efficient, and more usable solutions. Ready to see similar results? Whether you're new to Klipfolio Dashboard or have used it for years, Klipfolio offers the most comprehensive technical training available.

Sessions are tailor made to cover topics of interest, to an appropriate depth and for the audience' skill level. Choose from 2hr, 4hr or full day (split across 2 or 3 sessions) training packages.

## Business benefits

- Reduce overall development cost
- Speed time to deployment
- Increase self reliance and ability to respond to business requests
- Improve end user acceptance and satisfaction

**Pricing:** 2hrs: \$425  
4hrs: \$800  
8hrs: \$1,500

### Session 1. Klip development fundamentals

- Dashboard and Klip overview
- Using the Dev Tools
- Using the Debug Window
- Developing Klips using XML/RSS files as the data sources



### Session 2. Basic data sources

- Developing Klips using CSV files as the data source
- Developing Klips using Excel as the data source
- Parsing HTML as the data source



### Session 3. Database access

- Using ODBC to retrieve data from your database
- Using Microsoft Reporting Services as your data source



### Session 4. Drill down and drill across

- Preparing your data for drill down
- Developing a basic drill down Klip
- Skipping drill levels and specifying column visibility
- Specifying different links at different drill levels
- Developing a drill across Klip



### Session 5. Working with numerical data

- Displaying results such as sum, average
- Generating data using custom formulas
- Displaying values as images and visual indicators
- Formatting dates
- Formatting values, such as currency, using prefix and suffix



### Session 6. Data visualization

- Charting overview
- Item based charting, such as sparklines, bar, bullets, column
- Full-frame based charting, such as vertical bar and pie charts
- Retrieving images and presenting these in the Klip



### Session 7. Alerts and Klipfolio Publisher

- Thresholds and assets
- Triggering pop-up alerts
- Changing the column view in an alert pop-up
- Authoring and publishing using Klipfolio Publisher



### Session 8. Authentication, filters and actions

- Working with systems that require user authentication
- Developing custom and user accessible filters
- Writing back to the database or application using actions



### Session 9. Design Best Practices

- Fundamentals of good information design
- Presenting items in columns and in the tooltip
- When to use visual indicators, icons and charts
- Formatting data and applying consistent rules



### Custom Sessions.

- Allow us to customize your training plan
- Specify what you'd like us to cover and in how much detail



**Note:** Pricing will vary depending on amount of preparation needed.

- ★ Novice skill level
- ★★ Intermediate skill level
- ★★★ Expert skill level

877.233.6149 North America  
sales@klipfolio.com | 613.233.6149 Worldwide