



Klipfolio Training Services.




Get the most out of your dashboard investment.

Klipfolio training

Whether you're new to Klipfolio Dashboard or have used it for years, Klipfolio offers flexible training options to show you how to build better, more efficient Klips in less time, increasing your ROI.

Our training is structured to take you from the basics through to advanced data visualising techniques and covers all aspects of the design and presentation of data using Klips. Our sessions are designed to meet your particular training requirements

Step-by-step training options

		
Fundamentals End-user fundamentals Developer fundamentals Data source integration	Intermediate Working with numerical data Data visualization Hierarchical data display	Advanced Customizing the UI - Menus - Interactive windows Custom sessions

We have grouped our training based on the needs of the learner. From beginner to advanced each module can be taken separately, or bundled together to meet your training needs.

Booking a training session is simple

You can email us at support@klipfolio.com or you can fax the document to us with the sessions you are interested in and we will contact you to schedule the sessions.



Fundamentals

End-user fundamentals

\$300

- Dashboard UI and Klip overview
- Triggering pop-up alerts
- How to configure and use:
 - Find*
 - Filter*
 - Skins*
 - Layout*
- Adding and removing Klips
- Fundamentals of good information design
- Authoring and publishing using Klipfolio Publisher (if applicable)

Developer fundamentals

\$300

- Overview of Klipfolio Dashboard Developer Edition features
- Developing Klips using a simple XML data source
- Presenting items in columns and in the tool tip
- Changing the column view in an alert pop-up
- Fundamentals of good information design

Data source integration

Add to the developer fundamentals by choosing from one or more of the following additional Modules:

- Developing Klips using CSV files as the data source \$200
- Parsing HTML as the data source \$200
- Developing Klips using Excel as the data source \$300
- Using ODBC to retrieve data from your database \$300
- Using OLAP to retrieve data from your database \$300
- Using Microsoft Reporting Services as your data source \$300



Intermediate

Skill Level:
Familiarity with Klip development

Working with numerical data

\$200

- Displaying results such as sum, average etc.
- Generating data using custom formulas
- Displaying numbers and dates
- Formatting values, such as currency
- Formatting data and applying consistent rules
- Using prefix and suffix

Data visualization

\$400

- When to use visual indicators, icons and charts
- Displaying values as images and visual indicators:
 - Thresholds and assets*
 - Bar charts*
- Charting overview
- Writing a chart Klip
- Mini-charts:
 - Sparklines*
 - Stacked bar,*
 - Bullets*
 - Column & win/lose*
- Large Charts:
 - Vertical bar*
 - Pie charts*
 - Horizontal bar*
 - Line*
- Retrieving and presenting images
- Displaying large numbers

Hierarchical data display

\$300

- When to use drill down
- Preparing your data for drill down
- Developing a basic drill down Klip
- Skipping drill levels and specifying column visibility
- Allowing varied depth of drill down levels
- Showing different formula results in the footer



Advanced

Skill Level:
Basic understanding of JavaScript

Customizing the UI – menus

\$300

- Individual item actions
- Item actions for all items in the Klip
- Global actions (Klip-level)
- Building sub-menus

* *Optional: Add any of the “Responding to user events” courses listed below*

Customizing the UI - interactive windows

\$400

- Introducing Action Windows
- UI Components (Button, Combobox, etc.)
- Creating a simple action window (message box)
- Creating a complex action window (one screen, with a call-back when the user clicks “Done”)
- Creating a series of action windows (with Next and Back buttons)

* *Optional: Add any of the Responding to user events courses listed below*

* **Responding to user events** - Prerequisite: both Customizing the UI units.

(Due to the content covered in these modules, it is a requirement that both “Customizing the UI module” be completed before or with these units.)

Choose one or more of the following:

- Accepting a username and password (for basic HTTP authentication) from the user with Engines.Login \$200
- Using the data pool to communicate between multiple Klips \$200
- Using timers \$200
- Writing data back to a database based on user input \$200
- Setting up a custom filter \$200

Custom Sessions

TBD

- Allow us to customize your training plan
- Connect to your custom data source
- Specify what you’d like us to cover and in how much detail